

# Excel Logic & the IF Function or Let's make a decision!

- Comparison Operators
  - Compare two values and produce either true or false

$$\cdot = 2*3 = 4 + 2$$

• 
$$=A1>0$$

- =average(a1:a10)>60
- Must include at least one comparison operator.

## **Built-in IF Function**

- The IF function allows our spreadsheet to make a decision when analyzing the data.
- The function asks the question: Is some condition true or false?
- Perform a different action for true or false.
- Our task: choose the correct conditions to check

# IF Function Syntax

=IF( condition, action\_if\_true, action\_if\_false )

Example:

=IF(speed>55, "TICKET", "SAFE")

=IF(average(A1:D1) >= 60, "PASS", "FAIL")

## Problem 5.1

 Bank account statement where a W implies an amount of money withdrawn and a D is a deposit.

	Α	В	С	D	E
1	Initial Balance	\$3,874.00			
2					
3	Date	Amount	Type	Balance	Over \$50?
4	9/1/2012	\$34.50	W		
5	9/5/2012	\$100.00	D		
6	9/12/2012	\$20.00	W		

- Write the formula for column D.
- Write the formula needed in E4 to E6 to display Yes or No depending on if the amount is over \$50.

# **Logical Operators**

- Logical OR
   OR(condition#1, condition#2)
- A value of TRUE is returned if EITHER of the logical tests returns a value of TRUE; otherwise, a value of FALSE is returned

```
=IF( OR(temperature > 90, weather = "RAIN") ,"Yuck", "Pleasant")
```

Note: You can have more than two logical tests

# Logical Operators

- Logical AND
  - AND(condition#1, condition#2)
- A value of TRUE is returned if BOTH of the logical tests returns a value of TRUE; otherwise, a value of FALSE is returned

```
=IF( AND(temperature > 90, weather = "RAIN"), "Awful", "could be worse")
```

# If/And/Or

- What decision do you need to make?
- What data will you base your decision on?
- How can you write the decision as a condition?
- What actions will you take?

## Problem 5.2

http://zeus.cs.pacificu.edu/shereen/cs130f12/Problem52.html Inspect the data!

	А	В	С	D	E
1	Name	District	Sales	Emp. Yrs	Job Level
2	Linda	East	\$20,000.00	2	
3	Joe	West	\$42,302.00	9	
4	Bill	East	\$53,001.00	3	
5	Mary	South	\$12,000.00	12	
6	Mark	South	\$ 2,050.00	6	
7	John	North	\$9,000.00	0	
8	Ted	East	\$40,000.00	4	

Write a formula in column E that will assign a job level based on two different criteria:

Salespeople who have been employed for more than 5 years AND have annual sales of more than \$10,000 should be assigned a job level code of 2. All others should have a job level code of 1.

## Problem 5.2 continued

- Add a Bonus column to the right of the table
  - An employee gets a 10% bonus if they have either worked for more than 5 years or done more than \$20,000 in sales
  - Otherwise they get a 1% bonus

## Problem 5.3: Soccer Scores

http://zeus.cs.pacificu.edu/shereen/cs130f12/Problem53.html

Use an If() to fill in this column!

Calculate these columns!

			_			
Opponent	Pacific's Score	Opponent's Score	Win/Loss/Tie	Wins	Losses	Ties
Warner Pacific	4	3	Win	1	0	0
Trinity Lutheran	3	1	Win	2	0	0
Walla Walla	5	0	Win	3	0	0
Cal Lutheran	2	1	Win	4	0	0
UC Santa Cruz	0	0	Tie	4	0	1
Whitworth	2	1	Win	5	0	1
Whitman	4	0	Win	6	0	1
Linfield	1	0	Win	7	0	1
Willamette	2	1	Win	8	0	1
Puget Sound	0	0	Tie	8	0	2
Pacific Lutheran	0	1	Loss	8	1	2

# 5.3 Pie Chart

# Wins, Losss, Ties for Men's Soccer



- Let's build a Pie Chart of the final Wins/Losses/Ties
- Series Values are the numeric values
  - Bottom of the chart
- Horizontal (Category) Axis Labels are the Labels Wins, Losses, Ties

## Problem 5.4

http://zeus.cs.pacificu.edu/shereen/cs130f12/Problem54.html

- Output the rate of commission that a salesperson receives based on the amount of sales they have generated for that month. Commissions are based on the following:
  - From \$1 to \$10 earns 10% commission
  - From \$10.01 to \$100 earns 15% commission
  - Anything over \$100 earns 20% commission

# Problem 5.4 Continued

Calculate this column!

Use an If() to fill in this column!

	A	В	c
1	Amount of Sales	Commission Rate	Amount of Commission
2	\$15.00	15.00%	\$2.25
3	\$253.00	20.00%	\$50.60
4	\$10.00	10.00%	\$1.00
5	\$84.00	15.00%	\$12.60
6	\$12.00	15.00%	\$1.80
7	\$5.00	10.00%	\$0.50
8	\$32.00	15.00%	\$4.80
9	\$56.00	15.00%	\$8.40
10	\$150.00	20.00%	\$30.00
11	\$120.00	20.00%	\$24.00

#### http://zeus.cs.pacificu.edu/shereen/cs130f12/Problem55.html

# Problem 5.5

Use an If() to fill in this column!

Calculate this column!

	Α	В	c
		V	V
1	Amount of Sales	Commission Rate	Amount of Commission
2	\$15.00	15.00%	\$2.25
3	\$253.00	20.00%	\$50.60
4	\$10.00	10.00%	\$1.00
5	\$84.00	15.00%	\$12.60
6			
7	Minimum	Maximum	Commission
8	\$1.00	\$10.00	10%
9	\$10.01	\$100.00	15%
10	\$100.01	-	20%

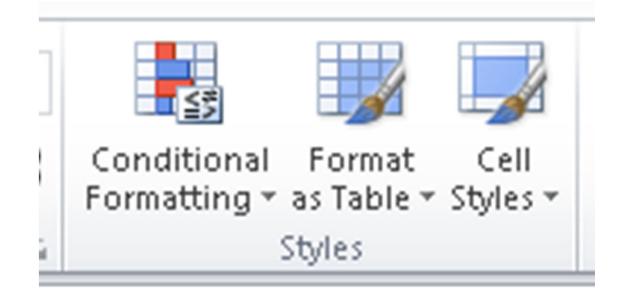
Use the table below to set the rates.

# More on importing from the Web

- Right click the area of the spreadsheet imported from the web
  - Refresh: pulls the data down from the same web page again. If the web page changed, this will change the data in your spreadsheet
  - Edit Query: change the webpage that provides the data to the spreadsheet.
  - Data Range Properties: Enable auto-refresh, control auto-formatting, etc.

# Conditional Formatting

Format the Cell based on the data the cell contains.



## Problem 5.6: Grades

http://zeus.cs.pacificu.edu/shereen/cs130f12/Problem56.pdf

- Copy and paste the top table into Excel.
- Did the table copy and paste correctly?
- Copy and paste the bottom table into Excel.
- Did the table copy and paste correctly?

### Grades

- Add two additional columns as follows:
  - Average is a person's total points divided by the max points possible
  - Letter Grade shows the student's letter grade in the course
    - 90-100 A, 80-90 B, 70-80 C, 60-70 D, 0-60 F.

## Grades

- Create a Pie Chart that shows the percentage of A's, B's, etc.
- You will need to add cells calculating the number of A's, number of B's, etc. Hint: you will need to use the COUNTIF function.
- You can look up how it works in Excel help