## Excel Logic \& the IF Function or Let's make a decision!

- Comparison Operators
- Compare two values and produce either true or false
- $=2 * 3=4+2$
- =A1>0
- =average $(a 1: a 10)>60$
- Must include at least one comparison operator.

$$
\begin{array}{lll}
> & >= & = \\
< & <= & <>
\end{array}
$$

## Built-in IF Function

- The IF function allows our spreadsheet to make a decision when analyzing the data.
- The function asks the question: Is some condition true or false?
- Perform a different action for true or false.
- Our task: choose the correct conditions to check


## IF Function Syntax

=IF( condition, action_if_true, action_if_false )
Example:
=IF(speed>55, "TICKET", "SAFE")
$=\mathrm{IF}($ average(A1:D1) >= 60, "PASS", "FAIL")

## Problem 5.1

- Bank account statement where a W implies an amount of money withdrawn and a D is a deposit.

|  | A | B | C | D | E |
| ---: | ---: | ---: | ---: | ---: | ---: |
| $\mathbf{1}$ | Initial Balance | $\$ 3,874.00$ |  |  |  |
| $\mathbf{2}$ |  |  |  |  |  |
| $\mathbf{3}$ | Date | Amount | Type | Balance | Over \$50? |
| $\mathbf{4}$ | $9 / 1 / 2012$ | $\$ 34.50$ | W |  |  |
| $\mathbf{5}$ | $9 / 5 / 2012$ | $\$ 100.00$ | D |  |  |
| $\mathbf{6}$ | $9 / 12 / 2012$ | $\$ 20.00$ | W |  |  |

- Write the formula for column D.
- Write the formula needed in E4 to E6 to display Yes or No depending on if the amount is over $\$ 50$.


## Logical Operators

- Logical OR

OR(condition\#1, condition\#2)

- A value of TRUE is returned if EITHER of the logical tests returns a value of TRUE; otherwise, a value of FALSE is returned

```
=IF( OR(temperature > 90, weather = "RAIN") ,"Yuck", "Pleasant")
```

- Note: You can have more than two logical tests


## Logical Operators

- Logical AND
- AND(condition\#1, condition\#2)
- A value of TRUE is returned if BOTH of the logical tests returns a value of TRUE; otherwise, a value of FALSE is returned
=IF( AND(temperature > 90, weather = "RAIN"),
"Awful", "could be worse")


## If/And/Or

- What decision do you need to make?
- What data will you base your decision on?
- How can you write the decision as a condition?
- What actions will you take?


## Problem 5.2

http://zeus.cs.pacificu.edu/shereen/cs130f12/Problem52.html Inspect the data!

|  | A | B | C | D | E |
| :--- | :--- | :--- | ---: | ---: | ---: |
| 1 | Name | District | Sales | Emp. Yrs | Job Level |
| 2 | Linda | East | $\$ 20,000.00$ | 2 |  |
| 3 | Joe | West | $\$ 42,302.00$ | 9 |  |
| 4 | Bill | East | $\$ 53,001.00$ | 3 |  |
| 5 | Mary | South | $\$ 12,000.00$ | 12 |  |
| 6 | Mark | South | $\$ 2,050.00$ | 6 |  |
| 7 | John | North | $\$ 9,000.00$ | 0 |  |
| 8 | Ted | East | $\$ 40,000.00$ | 4 |  |

Write a formula in column E that will assign a job level based on two different criteria:

Salespeople who have been employed for more than 5 years AND have annual sales of more than $\$ 10,000$ should be assigned a job level code of 2 . All others should have a job level code of 1.

## Problem 5.2 continued

- Add a Bonus column to the right of the table
- An employee gets a $10 \%$ bonus if they have either worked for more than 5 years or done more than $\$ 20,000$ in sales
- Otherwise they get a $1 \%$ bonus


## Problem 5.3: Soccer Scores

http://zeus.cs.pacificu.edu/shereen/cs130f12/Problem53.html

| Use an If() to fill in this column! |  |  | Calculate these columns! |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Opponent | Pacific's Score | Opponent's Score | Win/Loss/Tie | Wins | Losses | Ties |
| Warner Pacific | 4 | 3 | Win | 1 | 0 | 0 |
| Trinity Lutheran | 3 | 1 | Win | 2 | 0 | 0 |
| Walla Walla | 5 | 0 | Win | 3 | 0 | 0 |
| Cal Lutheran | 2 | 1 | Win | 4 | 0 | 0 |
| UC Santa Cruz | 0 | 0 | Tie | 4 | 0 | 1 |
| Whitworth | 2 | 1 | Win | 5 | 0 | 1 |
| Whitman | 4 | 0 | Win | 6 | 0 | 1 |
| Linfield | 1 | 0 | Win | 7 | 0 | 1 |
| Willamette | 2 | 1 | Win | 8 | 0 | 1 |
| Puget Sound | 0 | 0 | Tie | 8 | 0 | 2 |
| Pacific Lutheran | 0 | 1 | Loss | 8 | 1 | 2 |
| Fall 2012 |  | CS130 - Excel Logi Function | ic \& the IF |  |  | 10 |

### 5.3 Pie Chart

- Let's build a Pie Chart of the final Wins/Losses/Ties
- Series Values are the numeric values
- Bottom of the chart
- Horizontal (Category) Axis Labels are the Labels Wins, Losses, Ties


## Problem 5.4

http://zeus.cs.pacificu.edu/shereen/cs130f12/Problem54.html

- Output the rate of commission that a salesperson receives based on the amount of sales they have generated for that month. Commissions are based on the following:
- From \$1 to \$10 earns 10\% commission
- From \$10.01 to $\$ 100$ earns $15 \%$ commission
- Anything over \$100 earns 20\% commission


## Problem 5.4 Continued


http://zeus.cs.pacificu.edu/shereen/cs130f12/Problem55.html Problem 5.5

| Use an If() to fill in this column! |  |  | Calculate this colum |
| :---: | :---: | :---: | :---: |
|  | A |  |  |
| 1 | Amount of Sales | Commission Rate | Amount of Commission |
| 2 | \$15.00 | 15.00\% | \$2.25 |
| 3 | \$253.00 | 20.00\% | \$50.60 |
| 4 | \$10.00 | 10.00\% | \$1.00 |
| 5 | \$84.00 | 15.00\% | \$12.60 |
| 6 |  |  |  |
| 7 | Minimum | Maximum | Commission |
| 8 | \$1.00 | \$10.00 | 10\% |
| 9 | \$10.01 | \$100.00 | 15\% |
| 10 | \$100.01 | - | 20\% |

Use the table below to set the rates.

## More on importing from the Web

- Right click the area of the spreadsheet imported from the web
- Refresh: pulls the data down from the same web page again. If the web page changed, this will change the data in your spreadsheet
- Edit Query: change the webpage that provides the data to the spreadsheet.
- Data Range Properties: Enable auto-refresh, control auto-formatting, etc.


## Conditional Formatting

Format the Cell based on the data the cell contains.


## Problem 5.6: Grades

http://zeus.cs.pacificu.edu/shereen/cs130f12/Problem56.pdf

- Copy and paste the top table into Excel.
- Did the table copy and paste correctly?
- Copy and paste the bottom table into Excel.
- Did the table copy and paste correctly?


## Grades

- Add two additional columns as follows:
- Average is a person's total points divided by the max points possible
- Letter Grade shows the student's letter grade in the course 90-100 A, 80-90 B, 70-80 C, 60-70 D, 0-60 F.


## Grades

- Create a Pie Chart that shows the percentage of A's, B's, etc.
- You will need to add cells calculating the number of A's, number of B's, etc. Hint: you will need to use the COUNTIF function.
- You can look up how it works in Excel help

