## 3. EXCEL FORMULAS \& TABLES

Winter 2019

## Cell References

- Absolute reference - refer to cells by their fixed position.

$$
\text { e.g. }=\$ A \$ 2+1
$$

- Relative reference - refer to cell references in formulas in relation to the cell that contains the formula ("the cell two rows above this cell").

$$
\text { e.g. }=A 2+1
$$

- Combination - either the row is absolute and the column is relative or the row is relative and the column is absolute. e.g. $=\$ \mathrm{~A} 2+1$ or $=\mathrm{A} \$ 2+1$


## Example

- Excel adjusts cell references during the fill based on the reference type.

| A3 | - | ! | $\times \geqslant$ | $f_{x}$ | $=A 2+1$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | A | B | C | D | E |
| 1 | Year |  |  |  |  |
| 2 | 1 |  |  |  |  |
| 3 | 2 |  |  |  |  |
| 4 | 3 |  |  |  |  |
| 5 | 4 |  |  |  |  |
| 6 | 5 |  |  |  |  |



## Combination Cell References

- How do $\$ \mathrm{~A} 1$ and $\mathrm{A} \$ 1$ differ from $\$ \mathrm{~A} \$ 1$ ?

|  | $\mathbf{A}$ | $\mathbf{B}$ | $\mathbf{C}$ | $\mathbf{D}$ | $\mathbf{E}$ |
| :---: | :---: | ---: | :--- | :--- | :--- |
| 1 | 4 | 8 | $=\mathrm{A} 1 / \$ \mathrm{~A} \$ 3$ |  |  |
| 2 | 6 | 4 | $=\mathrm{A} \$ 1 * \$ \mathrm{~B} 4+\mathrm{B} 2$ |  |  |
| 3 | $=\mathrm{A} 1+\mathrm{A} 2$ | 1 |  |  |  |
| 4 |  |  |  |  |  |
| 5 |  |  |  |  |  |

- What formula would result in cell D1 if you copy the formula from cell C1 to D1?
- What formula would result in cell E5 if you copy the formula from C2 to E5?


## Named Cell Reference

-What kind of cell reference is a named cell?

| Name Manager |  |  |  |  |  | $?$ | $\times$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| New... | Edit... | $\underline{\text { Delete }}$ |  |  |  | Filter ${ }^{\text {- }}$ |  |
| Name | Value |  | Refers To | Scope | Comment |  |  |
| (国 Months | Months |  | =Problem3.2!SAS1 | Workbook |  |  |  |
| Refers to: |  |  |  |  |  |  |  |
| $\times \vee=$ | =Problem3.2!5A\$1 |  |  |  |  |  | 聞 |
|  |  |  |  |  |  |  |  |

## Problem 3.1

- An interesting Web site is www.worldometers.info
- Using the population of the world today and the present growth rate of $1.13 \%$ per year, design a worksheet that shows the population for each of the next 25 years.
- Let's design and then implement
- Make sure that the population is stored as a number and that you show the 1000 separator (,)
- Make sure that percentages are displayed as percentages


## Problem 3.1 Continued

- What is the predicted world population in 2041 if the growth rate is $1.13 \%$ ?
- What is the predicted world population if the growth rate is 1\%?


## What-If Analysis \& Goal Seeking

- Using Excel to scrutinize the impact of changing values in cells that are referenced by a formula in another cell is called what-if analysis.



## Goal Seek

- Located under Data->What-If Analysis->Goal Seek
- Goal seek allows you to see how one data item in a formula impacts another.
- Goal seek can be used to answer the question:
- What growth rate will lead to the population reaching 10 Billion in 2041?


## Goal Seek

| 4 | A | B | C | D | E | F |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 2016 | 7,393,225,210 |  | Growth Rate | 1.13\%! |  |
| 2 | 2017 | 7,476,768,655 |  |  |  |  |
| 3 | 2018 | 7,561,256,141 |  |  |  |  |
| 4 | 2019 | 7,646,698,335 |  |  |  |  |
| 5 | 2020 | 7,733,106,026 |  |  |  |  |
| 6 | 2021 | 7,820,490,124 |  |  |  |  |
| 7 | 2022 | 7,908,861,663 |  |  |  |  |
| 8 | 2023 | 7,998,231,800 |  |  |  |  |
| 9 | 2024 | 8,088,611,819 |  | Goal Seek | Q | $x$ |
| 10 | 2025 | 8,180,013,132 |  | Set cell: |  |  |
| 11 | 2026 | 8,272,447,281 |  | Set cell: |  |  |
| 12 | 2027 | 8,365,925,935 |  | To value: | 10000000000 |  |
| 13 | 2028 | 8,460,460,898 |  | By changing cell: | \$E\$1\| | [區] |
| 14 | 2029 | 8,556,064,106 |  | OK | Ca |  |
| 15 | 2030 | 8,652,747,631 |  |  |  |  |
| 16 | 2031 | 8,750,523,679 |  |  |  |  |
| 17 | 2032 | 8,849,404,597 |  |  |  |  |
| 18 | 2033 | 8,949,402,868 |  |  |  |  |
| 19 | 2034 | 9,050,531,121 |  |  |  |  |
| 20 | 2035 | 9,152,802,123 |  |  |  |  |
| 21 | 2036 | 9,256,228,787 |  |  |  |  |
| 22 | 2037 | 9,360,824,172 |  |  |  |  |
| 23 | 2038 | 9,466,601,485 |  |  |  |  |
| 24 | 2039 | 9,573,574,082 |  |  |  |  |
| 25 | 2040 | 9,681,755,469 |  |  |  |  |
| 26 | 2041 | 9,791,159,306 |  |  |  |  |
| 27 |  |  |  |  |  |  |

## Problem 3.2

- The university you are planning on attending has given you the following average expenses for a typical student.

| 4 | A | B | C | D | E |
| :--- | :--- | :---: | :---: | :---: | :---: | :---: |
| 1 | Category | Freshmen | Sophomore | Junior | Senior |
| 2 | Room and Board | $\$ 9,047.00$ |  |  |  |
| 3 | Books and Supplies | $\$ 1,137.00$ |  |  |  |
| 4 | Personal Expenses | $\$ 1,989.00$ |  |  |  |
| 5 | Transportation | $\$ 1,073.00$ |  |  |  |

- Assuming a 3\% increase in all expenses from year to year, finish the above worksheet showing expenses for each of your four years in college
- Write one formula in cell C1 and fill it down and right


## Problem 3.2 Better Design

- How would we change the previous worksheet from $3 \%$ to 4\%?
- Below is a better design:

| A | B | C | D | E | F | G | H |  |
| :--- | :--- | :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Category | Freshmen | Sophomore | Junior | Senior |  |  |  |
| 2 | Room and Board | $\$ 9,047.00$ |  |  |  |  |  | Expense Increase |
| 3 | Books and Supplies | $\$ 1,137.00$ |  |  |  |  | $4 \%$ |  |
| 4 | Personal Expenses | $\$ 1,989.00$ |  |  |  |  |  |  |
| 5 | Transportation | $\$ 1,073.00$ |  |  |  |  |  |  |

## Problem 3.3 Meteorology

- A meteorology class found the average weekly temperature for each week of each month for one year.
- The data is on the next slide. You are to find each of the following using an Excel worksheet:
- The average monthly temperature for each month.
- The highest and lowest monthly averages using two functions we have not discussed yet: maximum and minimum. See if you can use the help feature to figure this out.


## Importing Data from Web: Better Way



## Importing Data from Web, cont.



In the window that opens, you should be able to select the desired data from the list on the left

Click on Load and it should bring this data up in a new worksheet

## Problem 3.3 Meteorology

- Let's import the data from the web
- Type in the following URL in the address box:
- zeus.cs.pacificu.edu/chadd/cs130w17/WeatherTable.html


## Importing from the Web

- What are the benefits of importing data from the web?
- I can easily distribute data to you!
-What are the downsides of importing data from the web?


## Problem 3.3 Continued: Charting



- Select columns Month and Week 1
- Choose Insert | Recommended Charts | Line
- OR select circled icon and the option in upper left of dropdown menu


## Add a new Series

- To add other weeks
- Right Click on the Chart | Select Data
- Add
- Series Name
- Series Values

- Edit Horizontal (Category) Axis Labels to show months.


## Format the Chart



- Click on Chart -> Design | Add chart Element
- Axis Titles
- Chart Title
- Legend | Right



## Outside Practice

- Import the table from
http://www.opensecrets.org/bigpicture/index.php?display=P
- Format the data nicely
- Add a row that calculates the average the columns containing monetary values.
- Add a row to calculate the median of those same columns.
- Add a column that shows how much more (in \$) Democrats spent than Republicans each year. This number may be negative.


## Outside Practice Continued

- Build a line chart that displays this data. The chart should have one line for Democrats and one line for Republicans.


